



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

Monday, February 5, 2024





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Market Watch	Close Price	DTD	WTD	MTD	QTD	YTD	P/B	P/E	Dividend Yield	Market Cap (In LC Bn)
GCC Markets										
Saudi (Tasi)	12,024.91	0.52	0.93	1.94	0.48	0.48	2.37	20.26	2.88	10,789.28
Qatar (QE Index)	9,887.51	-1.52	-1.61	-2.00	-8.71	-8.71	1.17	11.46	5.05	511.20
Dubai (DFMGI)	4,230.70	0.05	0.05	1.48	4.21	4.21	1.45	9.08	5.16	607.10
Abu Dhabi (ADI)	9,427.88	-0.30	-0.30	-0.85	-1.57	-1.57	2.89	17.22	2.04	2,656.81
Bahrain (BAX)	2,063.56	-0.53	-0.17	-0.18	4.67	4.67	0.84	10.58	5.51	7.57
Muscat SE INDEX	4,548.84	-0.24	-0.31	-0.29	0.77	0.77	0.78	10.15	4.93	6.37
SP GCC Comp LMC	184.98	0.08	0.25	0.86	0.02	0.02	1.74	14.31	3.83	857.79
SP UAE PRICE INDEX	136.45	-0.42	-0.42	-0.79	-1.01	-1.01				
Developed Markets										
MSCI World Index	3,233.53	-0.43	-0.43	0.88	2.03	2.03				
U.S. (S&P 500)	4,942.81	-0.32	-0.32	2.01	3.63	3.63	4.37	25.02	1.84	43,890.43
U.K. (FTSE 100)	7,612.86	-0.04	-0.04	-0.23	-1.56	-1.56	1.59	10.69	3.91	2,016.66
Japan (topix)	2,556.71	0.67	0.67	0.22	8.04	8.04	1.52	14.73	2.12	917,272.51
Emerging Markets										
MSCI EM Index	983.32	-0.49	-0.49	0.77	-3.95	-3.95				
China (SSE Composite)	2,702.19	-1.02	-1.02	-3.10	-9.17	-9.17	1.36	12.00		44,025.04
India (Sensex)	71,731.42	-0.49	-0.49	-0.03	-0.70	-0.70	4.60	22.78	1.14	142,198.45

Description	Close Price	DTD	WTD	MTD	QTD	YTD	P/B	P/E	Dividend Yield	Market Cap (In LC Bn)
Kuwait										
Kuwait All Share Index	7,241.59	0.66	0.05	-0.37	6.22	6.22	1.50	15.23	3.14	46.61
Kuwait Premier Index	7,932.69	0.86	0.18	-0.34	6.09	6.09	1.66	17.00	2.99	37.24
Kuwait Main Index	5,943.81	-0.09	-0.47	-0.49	6.72	6.72	1.09	10.43	3.77	9.37
Kuwait Sector										
Banking	1,754.63	0.95	0.23	-0.10	6.50	6.50	1.73	17.39	2.66	29.42
Telecom	1,180.82	0.81	-0.08	-0.81	6.85	6.85	1.77	10.57	6.03	3.59
Industrials	978.99	0.30	0.14	-0.62	7.83	7.83	1.09	15.01	2.92	3.38
Financial Services	1,346.32	0.69	-0.21	-0.88	11.06	11.06	1.07	13.18	3.47	4.25
Real Estate	1,214.64	-0.16	-0.69	-0.72	0.14	0.14	0.95	14.34	2.01	2.61
Basic Materials	748.42	-0.51	-1.16	-1.50	0.33	0.33	1.31	10.89	10.39	0.42
Health Care	479.42	0.00	-0.63	-0.63	-0.57	-0.57	1.74	12.03	1.74	0.24
Consumer Staples	706.24	-0.05	-0.19	0.15	7.24	7.24	1.62	15.14	1.74	0.21
Insurance	2,326.88	-1.77	-1.67	-1.46	1.49	1.49	1.33	8.07	3.94	0.95
Consumer Discretionary	1,593.82	-0.37	1.14	0.70	-0.63	-0.63				
Energy	980.55	-2.68	-1.22	-4.14	3.32	3.32	0.80	10.75	5.04	0.21
Technology	2,000.62	-0.36	-1.08	-0.72	245.91	245.91	2.48			0.03
Utilities	434.21	0.61	-1.20	-2.94	-4.62	-4.62				

S&P GCC Composite LargeMidCap Index



What Move the GCC markets

Oil Prices

Oil prices were little moved in early trading on Monday, as market participants assessed a visit to the Middle East by U.S. Secretary of State Antony Blinken to discuss a ceasefire offer in the region, Brent crude futures were down 2 cents at \$77.97 a barrel.

Kuwait Market

The market closed up by + 0.66 % at 7,241.59 value traded 63.3 million KD, Premier market value reached 49.6 million KD up by + 0.86 % at 7,932.69

KSA Market

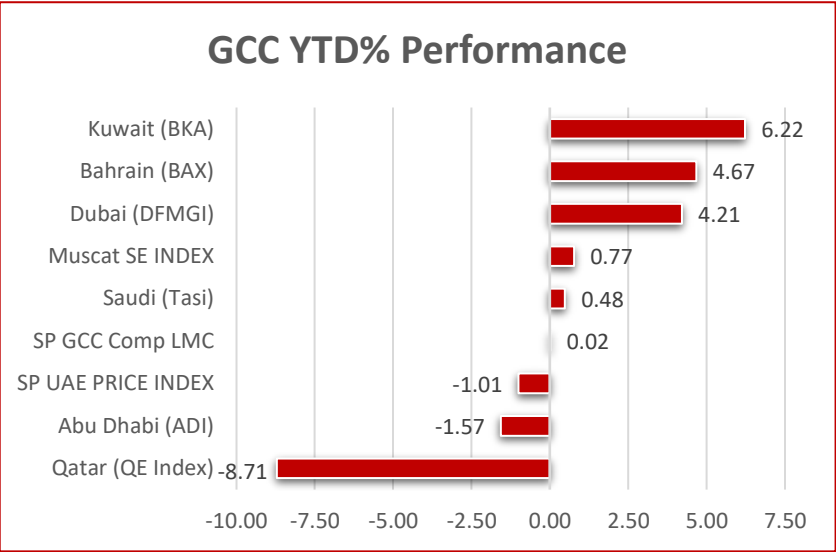
The market closed up by + 0.52 % at 12,024.91



Description	Close Price	DTD	WTD	MTD	QTD	YTD	P/B	P/E	Dividend Yield	Market Cap (In LC Bn)
Blue Chip Watch										
Kuwait										
NBK	0.981	1.55	0.82	0.10	9.73	9.73	1.80	14.44	3.45	7.78
KFH	0.771	0.92	0.13	-0.13	6.20	6.20	1.93	20.04	2.18	11.39
ZAIN	0.520	0.97	0.78	-1.14	2.56	2.56	1.81	10.40	6.73	2.25
BOUBYAN BANK	0.612	-0.16	-1.13	-0.33	2.00	2.00	2.41	32.62	0.92	2.43
AGILITY	0.581	1.04	0.87	0.17	14.15	14.15	0.83	17.62	0.00	1.56
Saudi Arabia										
ARAMCO	30.80	-0.48	-0.65	0.65	-6.67	-6.67	4.82	15.68	4.92	7,454.79
SABIC	78.40	-0.25	0.00	0.64	-6.11	-6.11	1.35	76.48	4.34	235.24
STC	42.65	1.91	2.16	4.53	5.57	5.57	2.70	15.48	3.75	213.28
AL-RAJHI BANK	87.00	0.00	1.16	3.57	0.58	0.58	3.40	20.65	2.04	348.06
NCB	40.60	0.00	-1.34	0.00	5.05	5.05	1.43	12.67	3.20	243.64
Abu Dhabi										
ETISALAT.AD	19.10	0.63	0.63	-0.42	-2.75	-2.75	4.06	16.05	4.19	166.09
FAB.AD	13.94	-1.41	-1.41	-4.78	-0.14	-0.14	1.23	9.77	5.09	153.98
EMIRATES NBD	17.75	-1.66	-1.66	0.28	2.60	2.60	1.02	5.34	6.76	112.10
DB ISLAMIC DB	6.37	-0.16	-0.16	0.79	11.36	11.36	1.03	7.22	7.06	46.12
EMAR.DU	7.52	0.40	0.40	1.21	-5.05	-5.05	0.89	6.94	3.32	66.46
Qatar										
QNB	15.10	-2.45	-2.52	-2.64	-8.65	-8.65	1.28	9.71	4.30	139.47
INDUSTREIS QAT	11.77	-2.49	-2.49	-1.92	-10.02	-10.02	1.84	15.26	9.35	71.21
QA ISLAMIC BK	19.00	-2.51	-1.55	-2.56	-11.63	-11.63	1.53	10.99	3.82	44.90
MASRAF AL RAYA	2.27	-0.79	-1.30	-3.40	-14.50	-14.50	0.86	15.02	4.41	21.11
MESAIEED PETRO	1.66	-0.06	-0.06	-1.19	-7.16	-7.16	1.24	18.21	6.63	20.85
Oman										
BANK MUSCAT	0.269	-0.37	-0.37	0.00	1.89	1.89	0.86	10.66	5.58	2.02
OMANTEL	1.086	-0.09	0.46	0.56	2.45	2.45	1.27	30.04	2.99	0.82
BANK DHOFAR	0.150	0.00	0.00	0.00	-6.25	-6.25	0.61	16.06	5.17	0.45
NAT BANK OF OMAN	0.243	-0.82	-6.54	-8.65	-13.21	-13.21	0.59	8.77	3.50	0.40
OMINVEST	0.440	0.00	0.00	-2.22	4.76	4.76	0.97	12.04	3.41	0.29
Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
24-January-24	24.35%	14.76%	0.06%	2.28%	0.19%	5.60%	17.69%	13.07%	6.20%	5.20%
31-January-24	24.37%	14.87%	0.06%	2.52%	0.19%	5.56%	17.79%	13.09%	6.24%	5.19%

End of Report
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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector, Security Performance

Kuwait
The market is up today by + 0.66 % The leading sector best performance indices today are Banking 0.95 % Telecom 0.81 % Financial services 0.69 % respectively

KSA
Saudi Armco has a negative performance today by – 0.48 %, SABIC has a negative performance today by - 0.25 % . STC has a positive performance today by + 1.91 %, Al Rajhi Bank has a flat performance today

U.A.E
ETISALAT .AD has a positive performance today by + 0.63 %, FAB.AD has a negative performance today by - 1.41 %



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NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw